



**Confidential Loan Application – Residential Property**

**Summary**

Loan Request \$  Security \$  LSR  % DSR  %  
 Eligibility required  New purchase  Refinance  Building  "Top up"  
 Comments \_\_\_\_\_

This section office use only

Bank/Branch  Client No  RTG   
 Broker  Date  CODE

**Personal Details**

Title (eg Mr/Mrs/Miss)   
 Surname   
 First Names   
 Date of Birth   
 Dependants   
 Ages   
 Street Address   
 Suburb   
 City/Town  No of Years   
 Home Phone   
 Work Phone   
 Cell Phone   
 Email Address

Postal Address if different from above

Previous Address

No of Years

**Employment History**

Your Position   
 Current Employer   
 Length of time with this Employer

**Previous Employment**

Employers Name   
 Length of time with this Employer

**Joint Application Personal Details**

Title (eg Mr/Mrs/Miss)   
 Surname   
 First Names   
 Date of Birth   
 Dependants   
 Ages   
 Street Address   
 Suburb   
 City/Town  No of Years   
 Home Phone   
 Work Phone   
 Cell Phone   
 Email Address

Postal Address if different from above

Previous Address

No of Years

**Employment History**

Your Position   
 Current Employer   
 Length of time with this Employer

**Previous Employment**

Employers Name   
 Length of time with this Employer

# Mortgage Suite Limited



<b>Liabilities</b>		<b>Amount Owing</b>
Bank - Overdraft Limit	\$	\$
- Term Loan		\$
Other Bank - Detail		\$
Credit/Store Cards	Limit	
	\$	\$
	\$	\$
	\$	\$
Freehold/Leasehold Title (address)		
Mtge to:		\$
Mtge to:		\$
Mtge to:		\$
Mtge to:		\$
Owing on Hire Purchase - Details		
Company		
Original Amount	\$	
Security		\$
Owing on Hire Purchase - Details		
Company		
Original Amount	\$	
Security		\$
Private or Finance Company Loans - Details		
		\$
		\$
Any Other Loans - Details		
		\$
		\$
		\$
		\$
<b>TOTAL LIABILITIES</b>		\$

<b>Assets</b>		<b>Present Value</b>
Deposits	Bank	\$
	Bank	\$
	Bank	\$
Owing from Debtors		\$
Stock in Trade		\$
Govt. Stock, Debentures etc		\$
Shares in Public Listed Companies		\$
Property		
Address 1		\$
Address 2		\$
Address 3		\$
Address 4		\$
Insurance - Details		
Vehicles		
		\$
		\$
Life Insurance		
Face Value	\$	Cash Value \$
Company		
Face Value	\$	Cash Value \$
Company		
Superannuation		\$
Furniture/Other Assets - Details		
		\$
		\$
		\$
		\$
<b>TOTAL ASSETS</b>		\$
Minus Total Liabilities		\$
<b>SURPLUS (nett value)</b>		\$

**Solicitor Details**

Name

Company

Address

Phone  Fax

**Accountant Details**

Name

Company

Address

Phone  Fax

# Mortgage Suite Limited

## Security Details (and Rental Income – if applicable)

Address	Type*	Est. Market	G/V	R/V (nett)	Rent (week)	Comments
1						
2						
3						
4						
5						
* (Home / Rental / Holiday / Farm / Land / Lifestyle)		<b>TOTALS</b>				

Comments \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Annual Gross Income Applicant 1 Applicant 2

Gross Wages/Salaries	\$	\$
Rental Income (Gross)	\$	\$
Self Employment	\$	\$
Other	\$	\$
TOTAL (ANNUAL)	\$	\$
	+ =	\$

### Monthly Outgoings (including this loan)

Loan	I/O or table	% pa	Years	Fixed	Repay
1					\$
2					\$
3					\$
4					\$
<b>TOTAL Loan Repayment (s)</b>					\$
Other Loan Repayment (s)					\$
					\$
Credit / Store Card Payment					\$
Child Maintenance / Day Care					\$
Life Insurance Payments					\$
Medical insurance Payments					\$
Motor Vehicle Expenses					\$
Home / Contents / Motor Insurance					\$
Power / Gas / Phone					\$
Rent / Rates / Section Lease					\$
Living Expenses - <input type="checkbox"/> Adult/s					\$
<input type="checkbox"/> Children					\$
Miscellaneous					\$
<b>TOTAL PAYMENTS</b>					\$ <b>B</b>

### Average Monthly Income

Net Income	
Self	\$
Partner / Spouse	\$
Welfare Benefits	\$
Other Income (please specify)	\$
	\$
	\$
TOTAL INCOME	\$
LESS TOTAL PAYMENTS (B)	\$
NETT MONTHLY SURPLUS	\$

Settlement Date  /  /20 Repayments (✓)  Monthly  Fortnightly  Other